

ORIGINAL



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UTAH PUBLIC  
SERVICE COMMISSION

August 30, 2011

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Julie Orchard, Secretary  
Utah Public Service Commission  
Heber M. Wells Building  
160 East 300 South  
Salt Lake City, UT 84114

RECEIVED

Re: Notice of Merger  
Boulder King Ranch Estates Water Company

11-2254-01

Dear Ms. Orchard,

This letter is to notify the Utah Public Service Commission that Boulder King Ranch Estates Water Company ("BKRE"), a regulated water company in Boulder, Utah, is planning to merge with and into Boulder Farmstead Water Company ("Boulder Farmstead"), a non-regulated water company in Boulder, Utah. The Plan of Merger has been adopted by the Boards of Directors of both companies. In the near future, shareholders in each company will vote on the Plan of Merger.

Assuming shareholder approval of the merger, BKRE will merge with and into Boulder Farmstead, with Boulder Farmstead being the surviving company. All of BKRE's assets, including water rights and distribution system, will become assets of Boulder Farmstead, and the BKRE shareholders will become shareholders in Boulder Farmstead. At the time of merger, Boulder Farmstead will apply for exemption from regulation, at which time the companies will provide additional information on the merger and the operation of Boulder Farmstead.

If you have any questions, please do not hesitate to contact us.

Sincerely yours,  
SMITH HARTVIGSEN, PLLC

J. Craig Smith  
Jeffry R. Gittins

Cc: Jim Arnold, Boulder King Ranch Estates Water Company  
Connie Reid, Boulder Farmstead Water Company

LAND WATER LIFE

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